TAX FREE INCOME FOR LIFE NO STOCK MARKET LOSS RETIREMENT PLAN

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Note: Below content is current as of the above date. Inquiries should be made of the author about any

material changes, if any, since the date this article was written.

BENEFITS INCLUDE -

1. COMPLETE SAFETY OF PRINCIPAL AT ALL TIMES.

- 2. Make money when the stock market goes up. Lose <u>nothing</u> when the stock market goes down.
- 3. Annual double digit earnings opportunity, subject to a cap.
- 4. Liquid access to your money, subject to terms.
- 5. TAX FREE income available on monthly, annually, or lump sum basis.
- 6. GUARANTEED INCOME FOR LIFE election available.
- 7. TAX FREE death benefit upon the owner's demise.
- 8. Avoids probate.
- 9. No commissions to pay.
- 10. Creditor protected.
- 11. No limitations on the investment amount. In sharp contrast, saving for retirement via Traditional and Roth IRA's limit annual contributions as does 401K plans and similar employer sponsored plans. Traditional IRA and 401K plan distributions are also FULLY TAXABLE. The investment described herein is TAX FREE.

In lieu of and/or in addition to using this investment as a retirement plan, tax free withdrawals can be made to meet other needs such as to buy a home or car, make home improvements, take vacations, pay for college education, pay for uninsured health care costs, replaced lost income due to disability and or chronic illness, pay off debts, and more.

The above is an Indexed life insurance policy and subject to the claims paying ability of the life insurance company. Surrender charges and penalties may exist in certain circumstances.

TO QUALIFY FOR THIS PRODUCT YOU MUST BE:

- (a) In good health
- (b) Between the ages of 25 65
- (c) Be able to make a minimum investment of \$100,000 (in lump sum, and/or over time).

FREE CONSULTATION. FREE ILLUSTRATION. NO OBLIGATION.

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